Operating systems Fundamental concepts

Created by Enrico Fraccaroli enrico.fraccaroli@gmail.com



Operating systems

Fundamental concepts

1 / 37

イロト イ団ト イヨト イヨト

Table of Contents

1. Processes and Programs

- 1.1. Memory Layout of a Process
- 1.2. File descriptor table (overview)

2. System calls

- 2.1. System call execution
- 2.2. Handling system call errors
- 2.3. strace command
- 3. Kernel data types
- 4. Manual pages





Operating systems

Fundamental concepts

3 / 37

Process

A process is an instance of an executing program.

Program

A *program* is a binary file containing a set of information that describes how to construct a process at run time

From the Kernel's point of view, a process consists of:

- user-space memory containing program code,
- the variables used by that code, and
- a set of kernel data structures that maintain information about the process's state (e.g. page tables, table of open files, signals to be delivered, process resource usage and limits, ...)

Memory Layout of a Process



Operating systems

Fundamental concepts

5 / 37

イロト イボト イヨト イヨト

Memory Layout of a Process (1/5)

Typical memory (RAM) layout of a process on Linux/x86-32

- Program code: read-only segment containing machine- language instructions (text)
- Initialized data: segment containing initialized global and static variables (data)
- Uninitialized data: segment containing <u>not</u> initialized global and static variables (bss)
- Heap: segment containing dynamically allocated variables [↑]
- ► Stack: segment containing for each called function its arguments and locally declared variables ↓



・ロト ・回ト ・ヨト ・ヨト



Memory Layout of a Process (2/5)

```
0xC0000000
                                                                                   argy, environ
#include <stdlib.h>
// Declared global variables
                                                                                       Stack
char buffer[10]:
                                        // <- (bss)
int primes [] = {2, 3, 5, 7};
                                        // <- (data)
                                                                        Top of
// Function implementation
                                                                        Stack
void method(int *a) {
                                        // <- (stack)
                                                                                    Unallocated
   int i:
                                        // <- (stack)
   for (i = 0; i < 10; ++i)</pre>
                                                                                      Memory
       a[i] = i;
                                                                       Program
// Program entry point
                                                                        break
                                                                                         ↑
int main (int argc, char *argv[]) {
                                      // <- (stack)
                                                                                       Heap
   static int kev = 123;
                                      // <- (data)
                                                                                Uninitialized data
                                       // <- (stack)
   int *p;
                                                                                       (bss)
   p = malloc(10 * sizeof(int));
                                      // <- (heap)
   method(p):
                                                                                 Initialized data
   free(p);
                                                                                      (data)
   return 0;
                                                                                   Program code
                                                                                      (text)
                                                                    0x08048000
```



<ロト <回ト < 回ト < 回ト

Memory Layout of a Process (3/5)

You can query segments size of the previous code, by means of the size command:

user@loca	lhost[~]	\$ size	main		
text	data	bss	dec	hex	filename
1695	628	24	2347	92b	main



イロト イポト イヨト イヨト



Memory Layout of a Process (4/5)

//Code-1 Example
<pre>int main (int argc, char *argv[]) {</pre>
<pre>char *string = "ciao";</pre>
<pre>string[0] = 'C';</pre>
<pre>printf("%s\n", string);</pre>
return 0;
}
// Code-2 Example
<pre>int main (int argc, char *argv[]) {</pre>
<pre>char string[] = "ciao";</pre>
<pre>string[0] = 'C';</pre>
<pre>printf("%s\n", string);</pre>
return 0;

Why do we have a Segmentation fault error?



イロト イポト イヨト イヨト



Memory Layout of a Process (5/5)

Code-1 Example

```
int main (int argc, char *argv[]) {
    char *string = "ciao";
    string[0] = 'C';
    printf("%s\n", string);
    return 0;
}
```



```
int main (int argc, char *argv[]) {
    char string[] = "ciao";
    string[0] = 'C';
    printf("%\n", string);
    return 0;
}
```

Why do we have a Segmentation fault error with Code-1? (advice: text segment)



イロト イボト イヨト イヨト



File descriptor table (overview)



Operating systems

Fundamental concepts

File descriptor table (overview)

For each generated process the Kernel maintains a *file descriptor table*. Each entry of the table is a *file descriptor*, namely a positive number representing an input/output resource opened by the process (*e.g.* files, pipes, sockets, ...).

By convention, three file descriptors are always present in a new process:

File descriptor	Purpose	POSIX name	
0	standard input	STDIN_FILENO	
1	standard output	STDOUT_FILENO	
2	standard error	STDERR_FILENO	

Further details about *file descriptor table* are reported in File system chapter.



System calls



Operating systems

Fundamental concepts

13 / 37

System calls (1/2)

Typical operating system architecture



A system call is a controlled entry point into the Kernel, allowing a process to request a service. For example, the services provided by Kernel include: creation of a new process, execution of I/O operation, creation of a pipe for interprocess communication



The *syscalls(2)* manual page lists the available Linux system calls. Technical details are available for each *system call* through the man(2) command (*e.g. man 2 open*)

From a programming point of view, invoking a system call looks much like calling a C function. However, the following steps are performed behind a system call execution.

(For more information read The Linux Kernel)

System calls

System call execution



Operating systems

Fundamental concepts

16 / 37

◆□ ▶ ◆□ ▶ ◆ □ ▶ ◆ □ ▶

System call execution (1/4)



System call execution (2/4)

- 1. The application makes a system call by calling a wrapper function in the C library.
- The wrapper function: copies the system call arguments from the stack to specific CPU registers, copies the system call number into the %eax CPU register ¹. Finally, the wrapper makes the CPU switch from *user mode* to *kernel mode* (*e.g. int 0x80* software interrupt).

number 11 (__NR_execve) in Linux/x86-32.



 $^{^1 \}rm The set of system call is fixed. Each system call is identified by a name in C library, and by a unique number in the Kernel! The <code>execve()</code> system call has the$

System call execution (3/4)

- the Kernel executes system_call() routine which: saves the register values onto the kernel stack, checks the validity of the system call number, and invokes the system call service routine²
- The service routine performs the required task. Finally, a result status is returned to the system_call().

 $^2 {\mbox{The sys}_call_table}$ vector contains a pointer to the system call service routine.

The 11-th entry of sys_call_table contains a function pointer to the sys_execve()

service routine.

Operating systems



System call execution (4/4)

- 5. The system_call() routine restores the CPU register values from the kernel stack and place the *result status* of the executed service routine on the stack. Simultaneously it switches the CPU from *kernel mode* to *user mode* and returns to the C wrapper function.
- 6. If the return value of the system call service routine indicated an error, then the wrapper function sets the global variable errno using this value. Finally, the wrapper function returns to the caller an integer value indicating the success or failure of the system call.

By convention, the negative number -1 (or a NULL pointer), indicate an error to the calling application program.

System calls

Handling system call errors



Operating systems

Fundamental concepts

21 / 37

◆□ ▶ ◆□ ▶ ◆ □ ▶ ◆ □ ▶

The section *ERRORS* in the manual page of each *system call* documents the possible return value(s) indicating an error. Usually, a *system call* notifies an error by returning -1 (or a NULL pointer) as a result.

When a system call fails, the global integer variable errno is set to a positive value that identifies the occurred error. Including the <errno.h> header file provides a declaration of errno, as well as a set of constants for the various error numbers.

Handling system call errors (2/7)

Simple example of the use of $errno^3$ to diagnose a system call error

```
#include <errno.h>
// system call to open a file
fd = open(pathname, flags, mode);
// BEGIN code handling errors.
if (fd == -1) \{
   if (errno == EACCES) {
        // Handling not allowed access to the file
    } else {
        // Some other error occurred
    }
// END code handling errors
```

A B M A B M 23 / 37

³Linux system errors (link)

Operating systems

Fundamental concepts

A few system calls (e.g., getpriority()) can return -1 on success. To determine whether an error occurs with such calls, we set error to 0 before calling the system call. If the call returns -1 and error is nonzero, then an error occurred.

```
#include <sys/resource.h>
...
// Reset the errno variable to 0
errno = 0;
// System call getpriority gets the nice value of a process
nice = getpriority(which, who);
if ( (nice == -1) && (errno != 0) ) {
    // Handling getpriority errors
}
...
```



< ロ > < 同 > < 回 > < 回 >

The perror() function prints on standard error the string msg followed by a message that describes last error encountered during the last *system call*.

```
#include <stdio.h>
```

void perror(const char *msg);



Simple example of the use of perror to print a message describing the occurred error.

```
#include <stdio.h>
...
// System call to open a file.
fd = open(pathname, flags, mode);
if (fd = -1) {
    perror("<Open>");
    // System call to kill the current process.
    exit(EXIT_FAILURE);
}...
```

Example output:

<Open>: No such file or directory



```
Operating systems
```

イロト イボト イヨト イヨト

The strerror() function returns the error string corresponding to the error number given in its errnum argument.

```
#include <string.h>
```

```
char *strerror(int errnum);
```

The string returned by strerror() could be overwritten by subsequent calls to strerror(). If errnum is a unrecognized error number, strerror() returns a string of the form Unknown error nun.⁴.

⁴On some other implementations, strerror() returns NULL when errnum is unrecognized



Handling system call errors (7/7)

Simple example of the use of strerror to print a message describing the occurred error.

```
#include <stdio.h>
...
// System call to open a file
fd = open(path, flags, mode);
if (fd == -1) {
    printf("Error opening (%s):\n\t%s\n", path, strerror(errno));
    // System call to kill the current process
    exit(EXIT_FAILURE);
}...
```

Example output:

Error opening (myFile.txt): No such file or directory



\sim			
	neratin	~ C\	vetame
\sim	Deratin	E 3'	VSLEIIIS
		ο.	

イロト イボト イヨト イヨト

Throughout these slides the function errExit is used as a short cut to print a message and terminate a process. The following is its C implementation:

```
void errExit(const char *msg) {
    perror(msg);
    exit(EXIT_FAILURE);
}
```

N.B.:

The function errExit is not a default/standardized C function. In order to replicated the examples of these slides you must first define it!

イロト イポト イヨト イヨト

System calls

strace command



Operating systems

Fundamental concepts

30 / 37

イロト イヨト イヨト イヨト

The strace system command let us find out what system calls a process is using. In its simplest form, strace is used as follows:

user@localhost[~]\$ strace command arg...

Here is an example:

```
user@localhost[~]$ strace ls /tmp
execve("/bin/ls", ["ls", "/tmp"], [/* 25 vars */])
                                                     = 0
brk(NULL)
                                                      = 0x1461000
access("/etc/ld.so.nohwcap", F OK)
                                                     = -1 ENDENT (No such file or directory)
access("/etc/ld.so.preload", R_OK)
                                                     = -1 ENOENT (No such file or directory)
open("/etc/1d.so.cache", O RDONLY|O CLOEXEC)
                                                     = 3
fstat(3, {st mode=S IFREG|0644, st size=67920, ...}) = 0
mmap(NULL, 67920, PROT READ, MAP PRIVATE, 3, 0)
                                                     = 0x7f0ef7acf000
close(3)
                                                     = 0
```



イロト イボト イヨト イヨト

Kernel data types



Operating systems

Fundamental concepts

32 / 37

Kernel data types (1/2)

Even on a single Linux implementation, the data types used to represent information may differ between kernel releases. Example: On Linux \leq 2.2, user and group IDs were represented by 16 bits, meanwhile on Linux \geq 2.4 and later, they are represented by 32 bits.

To avoid portability problems various standard system data types were defined. Each of these types is defined using the *C* typedef feature. Most of the standard system data types have names ending in _t. Many of them are declared in the header file $\langle sys/types.h \rangle$

Example:

pid_t data type is intended for representing process IDs. On Linux/x86-32 this type is defined as typedef int pid_t;



< ロ > < 同 > < 回 > < 回 >

Kernel data types (2/2)

The following table lists some of the system data types that we'll encounter in this course.

Data type	Type requirement	Description
ssize_t	signed integer	byte count or error indication
size_t	unsigned integer	byte count
off_t	signed integer	file offset
mode_t	integer	file permission and type
pid_t	signed integer	process, or process group, or session ID
uid_t	integer	numeric user identifier
gid_t	integer	numeric group identifier
key_t	arithmetic type	System V IPC type
time_t	integer or real floating	time in seconds since Epoch
msgqnum_t	unsigned integer	counts of messages in a queue
msglen_t	unsigned integer	number of allowed byte for a msg
shmatt_t	unsigned integer	counts attaches fo a shared mem.



Manual pages



Operating systems

Fundamental concepts

35 / 37

Manual pages (1/2)

The manual pages are a set of pages that explain every command available on your system including what they do, the specifics of how you run them and what command line arguments they accept. Manual pages are accessible via the *man* command. Example: man < command>

A manual page is usually divided into numbered sections:

- 1. User commands
- 2. System calls documentation
- 3. Library functions documentation provided by the standard C library
- 4. Devices documents details
- 5. File Formats and Conventions

Manual pages (2/2)

How to get the documentation of...

- cd bash command: man cd (or man 1 cd)
- open system call: man 2 open
- strlen C function: man 3 strlen
- hard disk devices: man 4 hd
- file format fstab: man 5 fstab

Utility:

The command man -k < str > search the short descriptions and manual page names for the keyword str as regular expression.